

Product Enhancements

April 13, 2021



Digital Budget Book

Multiple Budget Versions Support

You can now submit multiple budgets and budget versions to ClearGov that can be used when creating pages in your Digital Budget Book - even if you're not subscribed to ClearGov Budgets. If you are a ClearGov Budgets user already, but want to set a default budget that you created outside of the tool, you can send those to us as well.

How it Works:

Submit budget versions that you'd like to use in your Digital Budget Book to ClearGov. Include a name for each version and the default version you'd like to display for each year. The ClearGov team will upload these versions to your account so you can use them when creating new Fund Summary pages, Funding Source pages, and Department pages.

Here are the features you'll have access to by adding multiple budget versions to your account:

- **New pages will be created using the default budget you specified**
 - When you create a new Fund Summary page, Funding Source page or Department page, it will automatically use your default budget. The budget version can be changed at any time in the 'Page Settings'.
 - For users that submit budget versions to ClearGov to upload, and are also using budget versions created in the ClearGov Budgets tool:
 - ClearGov can only set up a default version to be used at this time.
 - Creating a budget using the ClearGov Budgets tool and saving a version will take precedence over any budget versions that you submitted to ClearGov to upload separately.
 - Multi-fund pages can be created using budgets you built in the ClearGov Budgets tool and default budgets that you submitted to ClearGov to upload separately.
- **Page Settings & Budget Version Displayed**
 - Fund Summary pages, Funding Source pages, and Department pages will have helpful text at the top of the page that displays which budget version is being used for the data on the page. Next to this is a link to the 'Page Settings' where you can change which version is being used.

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Edit Fund Summary Page

Page Name

General Fund

Funds

Versions

Version

Budgeted (default)

▼

Cancel

Save

- Budget Versions Displayed in Table Editor**

- All budget versions will be available to be displayed in the Table Editor on the Fund Summary page, Funding Source page, and Department page. You can customize columns within the table editor to display any budget version available.

Spreadsheet Breakdown ▼

Customize Columns	Customize Rows	+ Add Change Column	Hide Table
Name	FY20-21 Projected	FY20-21 Budgeted	FY2022 Budgeted
General Fund	\$9,755,632.02	\$9,407,542.02	\$9,623,430.00
Total General Fund:	\$9,755,632.02	\$9,407,542.02	\$9,623,430.00