

Product Enhancements

April 2021



Check out the latest features available from ClearGov.

User Interface Refresh, New Products and More.

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All Users

New 'Your Subscriptions' Panel

A new Your Subscriptions panel will appear on the Home dashboard that displays which ClearGov products you're subscribed to. This enhancement makes it easy to see which products you have and allows you to learn more about the other available products.

YOUR SUBSCRIPTIONS

	Capital Budgeting	Lite Version	 Learn More
	Personnel Budgeting	Not Subscribed	 Learn More
	Operational Budgeting	Subscribed	
	Digital Budget Book	Subscribed	
	Transparency	Subscribed	



Introducing ClearGov's Budget Cycle Management Suite

Within the Your Subscriptions panel on your Home dashboard you'll see a wheel displaying each ClearGov product with 'Budget Cycle Management' in the center. Budget Cycle Management is the new name of ClearGov's integrated suite of cloud-native financial solutions that is complementary to ERP/accounting systems and helps local governments streamline their budgeting process.

Want to learn more? Check out the [Budget Cycle Management Suite Product Brief](#).

New ClearGov Products

We are excited to announce two new products available as part of our Budget Cycle Management Suite: Capital Budgeting and Personnel Budgeting. We haven't announced these to the public yet but you'll see more details coming soon.

- **Capital Budgeting - Coming Soon:** The first cloud-based capital improvement planning (CIP) solution specifically designed for local governments that streamlines requests, provides a multi-year scenario optimization process, and generates website-based pages automatically for each capital improvement.

Get a sneak peek webinar: [Join us for a live webinar - exclusively for clients - on Thursday, April 29 at 3pm EDT](#) to see an introduction of Capital Budgeting from ClearGov's CEO, Chris Bullock.

Want to learn more? Check out the [Capital Budgeting Product Brief](#).

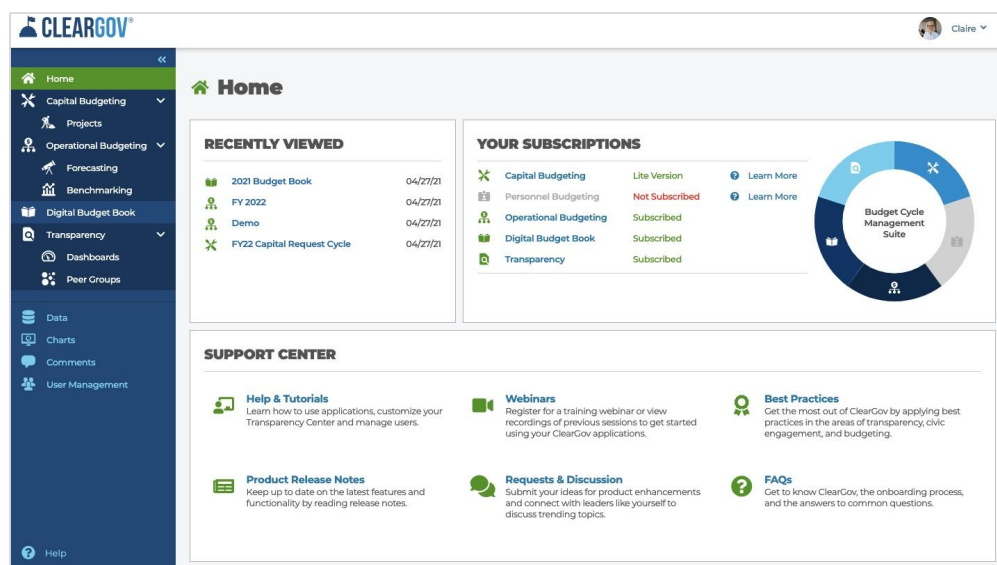
- **Personnel Budgeting - Coming Soon:** A unique software platform built specifically to help finance directors more easily budget for salaries and benefits. Complete with powerful tools to manage position requests, inform union negotiations and much more.

Want to learn more? [Schedule a demo](#) to get a closer look or check out the [Personnel Budgeting Product Brief](#).

Navigation Updates

The left hand navigation has been simplified to display products at the top and general modules underneath (Data, Charts, Comments, User Management). A handful of tabs that were previously displayed in the left hand navigation are now nested under the appropriate product tab as a module - creating a cleaner look that's easier to navigate. Click on the dropdown arrow next to each product to display its modules.

- **Dashboards:** The 'Dashboards' application is now a module of Transparency.
- **Peer Groups:** The 'Peer Groups' application is now a module of Transparency.
- **Forecasting:** The 'Forecasting' application is now a module of Operational Budgeting.
- **Benchmarking:** The 'Benchmarking' application is now a module of Operational Budgeting.
- **Projects:** The 'Products' application is now a module within Capital Budgeting.



Improved Support Center Panel

Improvements have been made to the Support Center panel to make it easier to access help, tutorials, webinars and more.

SUPPORT CENTER

**Help & Tutorials**
Learn how to use applications, customize your Transparency Center and manage users.

**Webinars**
Register for a training webinar or view recordings of previous sessions to get started using your ClearGov applications.

**Best Practices**
Get the most out of ClearGov by applying best practices in the areas of transparency, civic engagement, and budgeting.

**Product Release Notes**
Keep up to date on the latest features and functionality by reading release notes.

**Requests & Discussion**
Submit your ideas for product enhancements and connect with leaders like yourself to discuss trending topics.

**FAQs**
Get to know ClearGov, the onboarding process, and the answers to common questions.

New Support Center Help Widget

A new Help Widget now appears on the bottom left of the screen as a quick way for searching support center articles. This is also an easy way to leave a message without having to leave your account.

CLEARGOV®

Claire

Home

Capital Budgeting

Projects

Operational Budgeting

Forecasting

Benchmarking

Home

RECENTLY VIEWED

2021 Budget Book	04/27/21
2021 Budget Book	04/27/21
2021 Budget Book	04/27/21
Capital Request Cycle	04/27/21

YOUR SUBSCRIPTIONS

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Operational Budgeting	Subscribed	
Digital Budget Book	Subscribed	
Transparency	Subscribed	

Budget Cycle Management Suite

Leave us a message

Your name

Email address

How can we help you?

Attachments

zendesk

Send

SUPPORT CENTER

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Budgets Users

Product Name Change

We've updated the name of our Budgets product to better align with the Budget Cycle Management Suite.

- **'Budgets'** is now called **'Operational Budgeting'**

Digital Budget Book & Capital Requests Users

Module Name Change and User Interface Refresh

We've renamed our Capital Requests module to better align with the Budget Cycle Management Suite and we've refreshed the user interface with some great enhancements.

- **'Capital Requests'** is now called **'Capital Budgeting Lite'**

Capital Budgeting Lite, formerly called Capital Requests, has been completely refreshed with a new design and feature updates to improve your experience. You'll have access to Capital Budgeting Lite automatically as this is an enhanced version of Capital Requests with new capabilities available at no additional charge.

[Learn what you can expect to see in Capital Budgeting Lite in this overview.](#)

Training: [Click here](#) to sign up for an upcoming Capital Budgeting Lite training webinar to get a closer look or visit the [Support Center](#) (requires signing in to your ClearGov user account).

Transparency & Projects Users

The Projects Module has Moved

ClearGov Projects has moved within the left hand navigation and is now a module of Capital Budgeting.

- Projects will be part of the Capital Budgeting subscription going forward, but you are grandfathered into having access to Projects as part of your Transparency (formerly Insights) subscription. You'll also have access to Capital Budgeting Lite to manage capital requests and publish approved requests to Project pages within your Transparency center - at no additional charge.

[Learn what you can expect to see in Capital Budgeting Lite in this overview.](#)

Training: [Click here](#) to sign up for an upcoming Capital Budgeting Lite training webinar to get a closer look or visit the [Support Center](#) (requires signing in to your ClearGov user account).

Budget Editor Users

Module has Moved and has Been Renamed

- **'Budget Editor'** is now called **'Financials'**

The Budget Editor has been renamed to 'Financials' and moved within the navigation to be a module within our Data tool. The Budget Editor is used by some Digital Budget Book and Transparency clients to manage their onboarded financial data.

